

SPECIAL TERMS AND CONDITIONS FOR THE RIKSBANK'S PURCHASES OF BONDS VIA BID PROCEDURE 2020:2



■ Bid procedure 28 April 2020, Kommuninvest

Bonds	Kommuninvest 2206 (SE0009269418) 2022-06-01
	Kommuninvest 2311 (SE0010948240) 2023-11-13
	Kommuninvest 2505 (SE0011414010) 2025-05-12
	Kommuninvest 2611 (SE0012569572) 2026-11-12

Bids Bids on interest and volume are entered via Bloomberg Bond Auction System

Bid date Tuesday 28 April 2020

Bid times 1100-1200 hours (CEST) on the Bid date

Requested volume (corresponding
nominal amount) SEK 1 000 million ± SEK 500 million in issue 2206
SEK 1 000 million ± SEK 500 million in issue 2311
SEK 1 000 million ± SEK 500 million in issue 2505
SEK 1 000 million ± SEK 500 million in issue 2611

Maximum volume 5 billion in total

Highest permitted bid volume
(corresponding nominal amount) A maximum of SEK 1 000 million per bid in issue 2206
A maximum of SEK 1 000 million per bid in issue 2311
A maximum of SEK 1 000 million per bid in issue 2505
A maximum of SEK 1 000 million per bid in issue 2611

Lowest permitted bid volume
(corresponding nominal amount) SEK 50 million per bid



Expected allocation time	No later than 1215 hours (CEST) on the Bid date
Delivery and payment date	Thursday 30 April 2020
Delivery of Bonds	To the Riksbank's account in Euroclear Sweden AB's securities settlement system 1 4948 6383
General Terms and Conditions	General Terms and Conditions för the Riksbank's Purchases of Bonds via Bid Procedure 2020:2, dated 24 April 2020.

Stockholm, 24 April 2020