

Enclosure 1 A:1

**Message regarding transfer of Credit from the Riksbank's programme for credit in Swedish kronor for onward lending to Swedish non-financial corporations (General V Credit Terms) to the Riksbank's programme for credit in Swedish kronor to banks to support corporate lending (General UBF Terms)**

*To participate in the auction procedure, the Counterparty must register (via e-mail) their participation no later than three (3) bank days prior to the Settlement Day using a special registration form.*

<b>Repayment Date according to Specific V Credit Terms</b>	
<b>Amount to be transferred</b>	
<b>Settlement Day according to General UBF Terms (same as Repayment Date according to Specific V Credit Terms)</b>	
<b>Preferred Repayment Date (offered maturities) Choose one alternative from 29 April 2022, 28 April 2023 and 30 April 2024.</b>	
<b>Base Period (to establish Base Lending Amount)</b>	1 March 2020 – 28 February 2021
<b>Evaluation Rounds (for calculation of any Additional Interest)</b>	<p>Evaluation Round 1: <b>April 2022</b> (for Credit with Repayment Date 29 April 2022, 30 April 2023 and 30 April 2024) refers to Comparison Period 1: 1 March 2021 – 28 February 2022 and any Additional Interest applicable to Lending Period 1: from 24 March 2021 up to and including 29 April 2022.</p> <p>Evaluation Round 2: <b>April 2023</b> (for Credit with Repayment Date 28 April 2023 and 30 April 2024) refers to Comparison Period 2: 1 March 2022 – 28 February 2023 and any Additional Interest applicable to Lending Period 2: from 29 April 2022 up to and including 28 April 2023.</p> <p>Evaluation Round 3: <b>April 2024</b> (for Credit with Repayment Date 30 April 2024) refers to Comparison Period 3: 1 March 2023 – 29 February 2024 and any Additional Interest applicable to Lending Period 3: from 28 April 2023 up to and including 30 April 2024.</p>
<b>Requirement for Lending Growth</b>	<p>Evaluation Round 1: 1 per cent</p> <p>Evaluation Round 2: 2 per cent</p> <p>Evaluation Round 3: 3 per cent</p>
<b>Interest Rate</b>	The Riksbank's repo rate applicable at any time.
<b>Additional Interest Rate</b>	0.10 per cent.

**Message to be sent no later than three  
(3) days prior to relevant Settlement  
Day to**

eol@riksbank.se