The Riksbank’s regulations (RBFS 2014:1) on the obligation to provide information on issued securities;

adopted on 26 May 2014.

The Riksbank stipulates the following by virtue of Chapter 6, Article 9 of the Sveriges Riksbank Act (1988:1385).

Contents and purpose of the regulations

Article 1 These regulations contain provisions regarding the reporting to the Riksbank of information concerning securities issued by the party concerned that the Riksbank considers necessary to monitor developments on the foreign-exchange and credit markets and to oversee the stability of the payment system. The collected information will also be used to compile statistics regarding securities markets.

Obligation to report

Article 2 Swedish legal entities and foreign branches with operations in Sweden are obliged to submit reports under these regulations if called upon to do so by the Riksbank.

Reported securities

Article 3 Reporting pursuant to these regulations concerns all securities which
1) are issued by the reporting body on its own account, except shares and derivatives, and which
2) are in circulation at the end of the month covered by the report.

General aspects of the reporting obligation

Article 4 A party called on to report shall submit monthly reports until otherwise notified. The report must have been received no later than the fourth banking day of the month.

Article 5 A report must be submitted for each calendar month irrespective of whether issues, redemptions or similar have taken place or not during the reporting period.

Article 6 The reported information shall be reported per trade date.
Contents of the report

Article 7 The monthly report shall contain a specification, pursuant to Articles 8-23 below, for each individual security issued. Each security shall be identified by its individual identification code (ISIN, Cusip, Sedol etc). If no standardised identification code exists, the issuer’s own internal code shall be used.

Article 8 Amount outstanding. The nominal amount outstanding as of the last day of the month covered by the report shall be reported in the denomination currency of the issue and stated in thousands.

Article 9 First day of interest. The date on which interest begins to accumulate.

Article 10 Date of issue. The date on which the debt instrument begins to apply. Where subsequent debt instruments are issued during the maturity of the security (known as on-tap issues) the new date of issue is stated for each respective on-tap issue that has taken place during the month covered by the report. The date of the most recent on-tap issue shall then continue to be reported for the security until a new on-tap issue takes place.

Article 11 Issue price. The price at which the security was sold at the most recent issue.

Article 12 Maturity date. The date on which the nominal amount and any yield are to be repaid by the issuer.

Article 13 Coupon frequency. If the security has a coupon, state how often the coupon is paid during a calendar year.

Article 14 Type of coupon. If the security has a coupon, state the type of coupon.

Article 15 Coupon rate. For a fixed coupon, the interest rate is given in per cent, expressed to the second decimal place.

Article 16 Reference rate. For a coupon with a variable rate, state the reference rate used, including maturity.

Article 17 Interest supplement. For a coupon with a variable rate, state here in basis points the addition (or deduction) to the reference rate used.

Article 18 Day count convention. State which day count convention applies for each respective security.

Article 19 Denomination currency. State the currency in which the security was issued. State currencies in accordance with the valid ISO standard.

Article 20 Type of security. State the type of security concerned.
**Article 21** Type of collateral. State the type of collateral attached to the issued security.

**Article 22** Repos. State the nominal value of repos in own securities for each of the issued securities. If the same security is repoed out and in, the outstanding net sum of the repos is stated. Amounts shall be stated in thousands.

**Article 23** Reporting of on-tap issues. On-tap issues carried out during the reporting period shall be reported stating the date of issue, the outstanding amount after issue and the issue price. Outstanding amounts shall be stated in thousands. In the case of several on-tap issues during the month covered by the report, information on each individual on-tap issue shall be reported.

**Reporting**

**Article 24** Reports shall be submitted to Statistics Sweden (SCB). Reports shall be submitted in electronic form as instructed by Statistics Sweden.

These regulations come into force on 1 June 2014. The provisions shall be applied for the first time in reports submitted in June 2014 regarding the situation as of 31 May 2014. This statute annuls the Riksbank’s regulations (RBFS 2012:1) on the obligation to provide information on issued securities.