

SPECIAL TERMS AND CONDITIONS FOR THE RIKSBANK'S PURCHASES OF BONDS VIA BID PROCEDURE 2020:2



■ Bid procedure 17 September 2020

Bonds	Covered Bond Nordea Hypotek 5535	(SE0013358413)	2025-09-17
	Covered Bond SEB 579	(SE0012193621)	2024-12-18
	Covered Bond Stadshypotek 1589	(SE0011643386)	2024-12-03
	Covered Bond Swedbank Hypotek 195	(SE0013546066)	2025-06-18
	Covered Bond Danske Hypotek 2412	(SE0012621852)	2024-12-18
	Covered Bond Länsfors. Hypotek 518	(SE0011309244)	2025-09-17
	Covered Bond SCBC 146	(SE0013381571)	2025-06-11

Bid date Thursday 17 September 2020

Bid times 0900-1000 hours (CEST) on the Bid date

Requested volume (corresponding nominal amount)

SEK 1 000 million ± SEK 500 million in issue 5535
SEK 1 000 million ± SEK 500 million in issue 579
SEK 1 000 million ± SEK 500 million in issue 1589
SEK 1 000 million ± SEK 500 million in issue 195
SEK 400 million ± SEK 250 million in issue 2412
SEK 400 million ± SEK 250 million in issue 518
SEK 400 million ± SEK 250 million in issue 146

Maximum volume SEK 5 billion in total



Highest permitted bid volume (corresponding nominal amount)	A maximum of SEK 1 000 million per bid in issue 5535 A maximum of SEK 1 000 million per bid in issue 579 A maximum of SEK 1 000 million per bid in issue 1589 A maximum of SEK 1 000 million per bid in issue 195 A maximum of SEK 400 million per bid in issue 2412 A maximum of SEK 400 million per bid in issue 518 A maximum of SEK 400 million per bid in issue 146
Lowest permitted bid volume (corresponding nominal amount)	SEK 50 million per bid
Expected allocation time	No later than 1015 hours (CEST) on the Bid date
Delivery and payment date	Monday 21 September 2020
Delivery of Bonds	To the Riksbank's account in Euroclear Sweden AB's securities settlement system 1 4948 6383

Stockholm, 11 September 2020