

# SPECIAL TERMS AND CONDITIONS FOR THE RIKSBANK'S PURCHASES OF BONDS VIA BID PROCEDURE 2020:1



## ■ Bid procedure 25 March 2020

Bonds	Covered Bond Nordea Hypotek 5534 (SE0012230415) Covered Bond SEB 579 (SE0012193621) Covered Bond Stadshypotek 1589 (SE0011643386) Covered Bond Swedbank Hypotek 194 (SE0012142206) Covered Bond Danske Hypotek 2412 (SE0012621852) Covered Bond Länsfors. Hypotek 517 (SE0010298190) Covered Bond SCBC 145 (SE0012481349)
Bid date	Wednesday 25 March 2020
Bid times	0900-1000 hours (CET) on the Bid date
Requested volume (corresponding nominal amount)	SEK 2 000 million ± SEK 500 million in issue 5534 SEK 2 000 million ± SEK 500 million in issue 579 SEK 2 000 million ± SEK 500 million in issue 1589 SEK 2 000 million ± SEK 500 million in issue 194 SEK 700 million ± SEK 500 million in issue 2412 SEK 700 million ± SEK 500 million in issue 517 SEK 700 million ± SEK 500 million in issue 145  Maximum volume 10 billion in total
Highest permitted bid volume (corresponding nominal amount)	A maximum of SEK 2 000 million per bid in issue 5534 A maximum of SEK 2 000 million per bid in issue 579 A maximum of SEK 2 000 million per bid in issue 1589 A maximum of SEK 2 000 million per bid in issue 194 A maximum of SEK 700 million per bid in issue 2412 A maximum of SEK 700 million per bid in issue 517 A maximum of SEK 700 million per bid in issue 145



■ Lowest permitted bid volume  
(corresponding nominal amount)

SEK 50 million per bid

Expected allocation time

No later than 1015 hours (CET) on the Bid date

Delivery and payment date

Friday 27 March 2020

Delivery of Bonds

To the Riksbank's account in Euroclear Sweden AB's securities  
settlement system 1 4948 6383

Stockholm, 23 March 2020