

# SPECIAL TERMS AND CONDITIONS FOR THE RIKSBANK'S PURCHASES OF BONDS VIA BID PROCEDURE 2020:2



## ■ Bid procedure 8 October 2020

|   |  |   |
|---|--|---|
| Bonds   | Covered Bond Nordea Hypotek 5534<br>Covered Bond SEB 576<br>Covered Bond Stadshypotek 1588<br>Covered Bond Swedbank Hypotek 194<br>Covered Bond Danske Hypotek 2412<br>Covered Bond Länsförs. Hypotek 517<br>Covered Bond SCBC 145   | (SE0012230415) 2024-09-18<br>(SE0010049841) 2023-12-20<br>(SE0011063015) 2024-03-01<br>(SE0012142206) 2024-09-18<br>(SE0012621852) 2024-12-18<br>(SE0010298190) 2024-09-18<br>(SE0012481349) 2024-06-12 |
| Bid date  | Thursday 8 October 2020  |   |
| Bid times   | 0900-1000 hours (CEST) on the Bid date   |   |
| Requested volume<br>(corresponding nominal<br>amount)             | SEK 1 000 million ± SEK 500 million in issue 5534<br>SEK 1 000 million ± SEK 500 million in issue 576<br>SEK 1 000 million ± SEK 500 million in issue 1588<br>SEK 1 000 million ± SEK 500 million in issue 194<br>SEK 300 million ± SEK 150 million in issue 2412<br>SEK 600 million ± SEK 250 million in issue 517<br>SEK 600 million ± SEK 250 million in issue 145<br><br>Maximum volume SEK 5.5 billion in total |   |
| Highest permitted bid volume<br>(corresponding nominal<br>amount) | A maximum of SEK 1 000 million per bid in issue 5534<br>A maximum of SEK 1 000 million per bid in issue 576<br>A maximum of SEK 1 000 million per bid in issue 1588<br>A maximum of SEK 1 000 million per bid in issue 194<br>A maximum of SEK 300 million per bid in issue 2412<br>A maximum of SEK 600 million per bid in issue 517<br>A maximum of SEK 600 million per bid in issue 145                           |   |



■ Lowest permitted bid volume  
(corresponding nominal  
amount)

SEK 50 million per bid

Expected allocation time

No later than 1015 hours (CEST) on the Bid date

Delivery and payment date

Monday 12 October 2020

Delivery of Bonds

To the Riksbank's account in Euroclear Sweden AB's securities  
settlement system 1 4948 6383

Stockholm, 2 October 2020